

List of Projects Missing a Letter Confirming Surface Owners Notification for
TESLA EXPLORATION LTD USA

COLORADO CREEK 2-D
BURKE COUNTY

PERMIT NO. 970158 COMPLETION DATE: 8/7/2008

WALLY 2-DV
BOWMAN COUNTY
PERMIT NO. 970145

COMPLETION DATE: 9/1/2008

NEWPORTE 3-D
RENVILLE COUNTY
PERMIT NO. 970142

COMPLETION DATE: 12/8/2007

CROFF 3-D
MCKENZIE COUNTY
PERMIT NO. 970128

COMPLETION DATE: 8/29/2007

SIoux 2005 3-D
MCKENZIE COUNTY
PERMIT NO. 970110

COMPLETION DATE: 2/3/2006

SOUTH TOBACCO 3-D
MCKENZIE COUNTY
PERMIT NO. 970108

COMPLETION DATE: 11/30/2006

AFFIDAVIT OF COMPLETION (GEOPHYSICAL CONTRACTOR)

STATE OF Colorado)

COUNTY OF Garfield)

Before me, Janet Westcott, a Notary Public in and for the said

County and State, this day personally appeared Fred Dominguez

who being first duly sworn, deposes and says that (s)he is employed by Tesla

Exploration, Ltd, that (s)he has read North Dakota

Century Code Section 38-08.1, that the foregoing seismic project has been completed in
accordance with North Dakota Administrative Code Rule 43-02-12 and that the statements on
the reverse side of this document are true.

[Signature]
Geophysical Contractor Representative

Subscribed in my presence and sworn before me this 11th day of January, 2006.

JANET WESTCOTT
NOTARY PUBLIC
STATE OF COLORADO
My Commission Expires 1-26-2008

Notary Public Janet Westcott

My Commission Expires 1-26-2008

INDUSTRIAL COMMISSION OF NORTH DAKOTA
SFN 51457 (11-97) Page 2

970108

South tobacco

PERMIT NUMBER:

U154 ND

AFFIDAVIT OF PLUGGING (HOLE PLUGGER)

STATE OF NORTH DAKOTA)
)
COUNTY OF McKenzie)

Before me, Genevieve Nordmeyer, a Notary Public in and for the said County and State, this day personally appeared Tyler Mahler who being first duly sworn, deposes and says that (s)he is employed by Summit Drilling, that (s)he has read North Dakota Century Code Section 38-08.1 and that the foregoing seismic project has been plugged in accordance with North Dakota Administrative Code Rule 43-02-12 and that the statements on the attached documents are true.

Tyler Mahler
Hole Plugger Representative

Subscribed in my presence and sworn before me this 8 day of Feb, 2006.

Notary Public Genevieve Nordmeyer

My Commission Expires 03-08-2007



SEISMIC COMPLETION REPORT

INDUSTRIAL COMMISSION OF NORTH DAKOTA
OIL AND GAS DIVISION
600 EAST BOULEVARD, DEPT 405
BISMARCK, ND 58505-0840
SFN 51455 (03-2005)

Permit No. 970108	
Shot Hole Operations yes	*Non-Explosive Operations

SECTION 1

Geophysical Contractor TESA EXPLORATION LTD.	
Project Name and Number SOUTH TABACCO 3D 05-5-1154ND	County(s) McKENZIE
Township(s) TWP 150N	Range(s) 99W
Drilling and Plugging Contractors SUMMIT DRILLING	
Date Commenced 11-08-05	Date Completed 11-30-05

SECTION 2

First S.P. # 3D												Last S.P. # 3D
Loaded Holes (Undertreated Shot Points) 11												
S.P.#s	557 155	557 156	557 157	557 158	557 159	557 160	581 116	589 130	613 147		637 125-A	645 103
Charge Size	5	5	5	5	5	5	5	5	10		5	5
Depth	40	40	40	40	40	40	40	40	40		25	40
Reasons Holes Were Not Shot 557-155 to 160 - Redrilled to close to SPENW6. 581-116 - DEAD CAP 589-130 - DEAD CAP 613-147 - DEAD CAP 637-125-A - Lost Cap 645-103 - CAP ONLY WENT OFF.												

SECTION 3

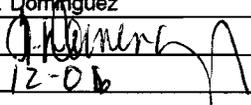
Flowing Holes and/or Blowouts S.P.#s	N/A
Procedure for Plugging Flowing Holes and/or Blowouts	N/A
Include a 7.5 minute USGS topographic quadrangle map or a computer generated post-plot facsimile of the approximate scale displaying each individual shot hole, SP # line #, and legal location	

*Non-Explosive Operations - Complete Section 1 and Affidavit.



REPORT OF UNEXPLODED CHARGES

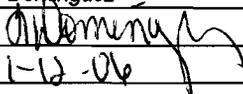
Program: South Tabacco 3D		Permit No 970108	
Licensee: Whiting Oil & Gas		Permittee: Tesla Exploration Ltd.	
Drilling Contractor: ECS		Driller / Shooter: Jessie La Fourtor	
Line No: 557		Shotpoint No: 155	
Location: Approx. 3 miles SE of Whatford City, North Dakota			
Latitude	47 Degrees	48 Minutes	54.48 Seconds N
Longitude	103 Degrees	23 Minutes	6.81 Seconds W
Co-ordinate System Used: NAD 27 XX or NAD 83			
Hole Depth:	40	Charge Depth	40
Charge Size:	5 lbs.	Number of Caps	1
Type of Charge (plastic/paper, NG/Watergel, ect):		NG/Watergel	
Date Drilled/Loaded:		November 9, 2005	
Date of Misfire			
Was shotpoint offset from station flag? If yes, give distance and direction:			No
Condition in which shotpoint was left:			
Abandoned			
Remarks/Action taken:			
Cap lead were cut			

Name: F. Dominguez	Title: Field Administrator
Signature: 	Company: Tesla Exploration Ltd.
Date: 1-12-06	Telephone No: (403) 216-0999
	Fax No: (403) 216-0989



REPORT OF UNEXPLODED CHARGES

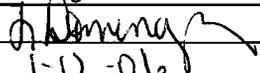
Program: South Tabacco 3D		Permit No 970108	
Licensee: Whiting Oil & Gas		Permittee: Tesla Exploration Ltd.	
Drilling Contractor: ECS		Driller / Shooter: Jessie La Fourtor	
Line No: 557		Shotpoint No: 156	
Location: Approx. 3 miles SE of Whatford City, North Dakota			
Latitude	47 Degrees	48 Minutes	56.65 Seconds N
Longitude	103 Degrees	23 Minutes	3.58 Seconds W
Co-ordinate System Used: NAD 27 XX or NAD 83			
Hole Depth:	40	Charge Depth	40
Charge Size:	5 lbs.	Number of Caps	1
Type of Charge (plastic/paper, NG/Watergel, ect):		NG/Watergel	
Date Drilled/Loaded: November 9, 2005		Date of Misfire	
Was shotpoint offset from station flag? If yes, give distance and direction:			No
Condition in which shotpoint was left:			
Abandoned			
Remarks/Action taken:			
Cap lead were cut			

Name: F. Dominguez	Title: Field Administrator
Signature: 	Company: Tesla Exploration Ltd.
Date: 1-12-06	Telephone No: (403) 216-0999
	Fax No: (403) 216-0989



REPORT OF UNEXPLODED CHARGES

Program: South Tabacco 3D		Permit No 970108	
Licensee: Whiting Oil & Gas		Permittee: Tesla Exploration Ltd.	
Drilling Contractor: ECS		Driller / Shooter: Jessie La Fourtor	
Line No: 557		Shotpoint No: 157	
Location: Approx. 3 miles SE of Whatford City, North Dakota			
Latitude	47 Degrees	48 Minutes	58.82 Seconds N
Longitude	103 Degrees	23 Minutes	3.72 Seconds W
Co-ordinate System Used: NAD 27 XX or NAD 83			
Hole Depth:	40	Charge Depth	40
Charge Size:	5 lbs.	Number of Caps	1
Type of Charge (plastic/paper, NG/Watergel, ect).:		NG/Watergel	
Date Drilled/Loaded: November 9, 2005		Date of Misfire	
Was shotpoint offset from station flag? If yes, give distance and direction:			No
Condition in which shotpoint was left:			
Abandoned			
Remarks/Action taken:			
Cap lead were cut			

Name: F. Dominguez	Title: Field Administrator
Signature: 	Company: Tesla Exploration Ltd.
Date: 1-12-06	Telephone No: (403) 216-0999
	Fax No: (403) 216-0989



REPORT OF UNEXPLODED CHARGES

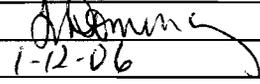
Program: South Tabacco 3D	Permit No 970108
Licensee: Whiting Oil & Gas	Permittee: Tesla Exploration Ltd.
Drilling Contractor: ECS	Driller / Shooter: Jessie La Fourtor
Line No: 557	Shotpoint No: 158
Location: Approx. 3 miles SE of Whatford City, North Dakota	
Latitude 47 Degrees	49 Minutes 0.98 Seconds N
Longitude 103 Degrees	22 Minutes 51.48 Seconds W
Co-ordinate System Used: NAD 27 XX or NAD 83	
Hole Depth: 40	Charge Depth 40
Charge Size: 5 lbs.	Number of Caps 1
Type of Charge (plastic/paper, NG/Watergel, ect).:	NG/Watergel
Date Drilled/Loaded: November 9, 2005	Date of Misfire
Was shotpoint offset from station flag? If yes, give distance and direction: No	
Condition in which shotpoint was left:	
Abandoned	
Remarks/Action taken:	
Cap lead were cut	

Name: F. Dominguez	Title: Field Administrator
Signature <i>F. Dominguez</i>	Company: Tesla Exploration Ltd.
Date: 1-12-06	Telephone No: (403) 216-0999
	Fax No: (403) 216-0989



REPORT OF UNEXPLODED CHARGES

Program: South Tabacco 3D	Permit No 970108
Licensee: Whiting Oil & Gas	Permittee: Tesla Exploration Ltd.
Drilling Contractor: ECS	Driller / Shooter: Jessie La Fourtor
Line No: 557	Shotpoint No: 159
Location: Approx. 3 miles SE of Whatford City, North Dakota	
Latitude 47 Degrees	49 Minutes 3.47 Seconds N
Longitude 103 Degrees	22 Minutes 54.36 Seconds W
Co-ordinate System Used: NAD 27 XX or NAD 83	
Hole Depth: 40	Charge Depth 40
Charge Size: 5 lbs.	Number of Caps 1
Type of Charge (plastic/paper, NG/Watergel, ect): NG/Watergel	
Date Drilled/Loaded: November 9, 2005	Date of Misfire
Was shotpoint offset from station flag? If yes, give distance and direction: No	
Condition in which shotpoint was left:	
Abandoned	
Remarks/Action taken:	
Cap lead were cut	

Name: F. Dominguez	Title: Field Administrator
Signature 	Company: Tesla Exploration Ltd.
Date: 1-12-06	Telephone No: (403) 216-0999
	Fax No: (403) 216-0989



REPORT OF UNEXPLODED CHARGES

Program: South Tabacco 3D	Permit No 970108
Licensee: Whiting Oil & Gas	Permittee: Tesla Exploration Ltd.
Drilling Contractor: ECS	Driller / Shooter: Jessie La Fourtor
Line No: 557	Shotpoint No: 160
Location: Approx. 3 miles SE of Whatford City, North Dakota	
Latitude	47 Degrees 49 Minutes 5.32 Seconds N
Longitude	103 Degrees 22 Minutes 50.66 Seconds W
Co-ordinate System Used:	NAD 27 XX or NAD 83
Hole Depth: 40	Charge Depth 40
Charge Size: 5 lbs.	Number of Caps 1
Type of Charge (plastic/paper, NG/Watergel, ect):	NG/Watergel
Date Drilled/Loaded: November 9, 2005	Date of Misfire
Was shotpoint offset from station flag? If yes, give distance and direction: No	
Condition in which shotpoint was left:	
Abandoned	
Remarks/Action taken:	
Cap lead were cut	

Name: F. Dominguez	Title: Field Administrator
Signature:	Company: Tesla Exploration Ltd.
Date: 1-12-06	Telephone No: (403) 216-0999
	Fax No: (403) 216-0989



REPORT OF UNEXPLODED CHARGES

Program: South Tabacco 3D		Permit No 970108	
Licensee: Whiting Oil & Gas		Permittee: Tesla Exploration Ltd.	
Drilling Contractor: Summit Drilling		Driller / Shooter: Jesse Williams /	
Line No: 589		Shotpoint No: 116	
Location: Approx. 3 miles SE of Whatford City, North Dakota			
Latitude	47 Degrees	47 Minutes	30.18 Seconds N
Longitude	103 Degrees	23 Minutes	29.05 Seconds W
Co-ordinate System Used: NAD 27 XX or NAD 83			
Hole Depth:	40	Charge Depth	40
Charge Size:	5 lbs.	Number of Caps	1
Type of Charge (plastic/paper, NG/Watergel, ect):		NG/Watergel	
Date Drilled/Loaded: November 18th, 2005		Date of Misfire	
Was shotpoint offset from station flag? If yes, give distance and direction:			No
Condition in which shotpoint was left:			
Abandoned			
Remarks/Action taken:			
Cap lead were cut			

Name: F. Dominguez	Title: Field Administrator
Signature: <i>F. Dominguez</i>	Company: Tesla Exploration Ltd.
Date: 1-12-06	Telephone No: (403) 216-0999
	Fax No: (403) 216-0989



REPORT OF UNEXPLODED CHARGES

Program: South Tabacco 3D		Permit No 970108	
Licensee: Whiting Oil & Gas		Permittee: Tesla Exploration Ltd.	
Drilling Contractor: Summit Drilling		Driller / Shooter: Terry Wrlli	
Line No: 581		Shotpoint No: 130	
Location: Approx. 3 miles SE of Whatford City, North Dakota			
Latitude	47 Degrees	48 Minutes	0.2 Seconds N
Longitude	103 Degrees	23 Minutes	6.94 Seconds W
Co-ordinate System Used: NAD 27 XX or NAD 83			
Hole Depth:	40	Charge Depth	40
Charge Size:	5 lbs.	Number of Caps	1
Type of Charge (plastic/paper, NG/Watergel, ect):		NG/Watergel	
Date Drilled/Loaded: November 23, 2005		Date of Misfire	
Was shotpoint offset from station flag? If yes, give distance and direction:			No
Condition in which shotpoint was left:			
Abandoned			
Remarks/Action taken:			
Cap lead were cut			

Name: F. Dominguez	Title: Field Administrator
Signature: <i>F. Dominguez</i>	Company: Tesla Exploration Ltd.
Date: 1-12-06	Telephone No: (403) 216-0999
	Fax No: (403) 216-0989



REPORT OF UNEXPLODED CHARGES

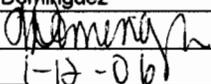
Program: South Tabacco 3D		Permit No 970108	
Licensee: Whiting Oil & Gas		Permittee: Tesla Exploration Ltd.	
Drilling Contractor: Summit Drilling		Driller / Shooter: Mark Mahalen / Taite Tyler	
Line No: 613		Shotpoint No: 147	
Location: Approx. 3 miles SE of Whatford City, North Dakota			
Latitude	47 Degrees	48 Minutes	36.69 Seconds N
Longitude	103 Degrees	20 Minutes	32.45 Seconds W
Co-ordinate System Used: NAD 27 XX or NAD 83			
Hole Depth:	40	Charge Depth	40
Charge Size:	10 lbs	Number of Caps	2
Type of Charge (plastic/paper, NG/Watergel, ect).:		NG/Watergel	
Date Drilled/Loaded:	November 10th, 2005	Date of Misfire	November 26th, 2005
Was shotpoint offset from station flag? If yes, give distance and direction:			No
Condition in which shotpoint was left:			
Abandoned			
Remarks/Action taken:			
Cap lead were cut			

Name: F. Dominguez	Title: Field Administrator
Signature: <i>F. Dominguez</i>	Company: Tesla Exploration Ltd.
Date: 1-12-06	Telephone No: (403) 216-0999
	Fax No: (403) 216-0989



REPORT OF UNEXPLODED CHARGES

Program: South Tabacco 3D		Permit No 970108	
Licensee: Whiting Oil & Gas		Permittee: Tesla Exploration Ltd.	
Drilling Contractor: Summit Drilling		Driller / Shooter: Mark Mahlen / Tate Taylor	
Line No: 645		Shotpoint No: 103	
Location: Approx. 3 miles SE of Whatford City, North Dakota			
Latitude	47 Degrees	47 Minutes	1.43 Seconds N
Longitude	103 Degrees	21 Minutes	11.12 Seconds W
Co-ordinate System Used: NAD 27 XX or NAD 83			
Hole Depth:	40	Charge Depth	40
Charge Size:	5 lbs.	Number of Caps	1
Type of Charge (plastic/paper, NG/Watergel, ect):		NG/Watergel	
Date Drilled/Loaded:	November 23rd, 2005	Date of Misfire	N/A
Was shotpoint offset from station flag? If yes, give distance and direction:			20 ft North
Condition in which shotpoint was left:			
Abandoned			
Remarks/Action taken:			
Cap lead were cut and end pushed down hole.			

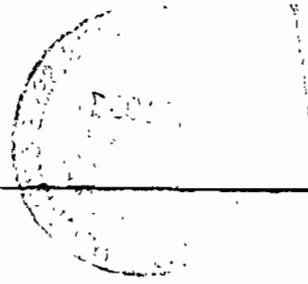
Name: F. Dominguez	Title: Field Administrator
Signature 	Company: Tesla Exploration Ltd.
Date: 1-17-06	Telephone No: (403) 216-0999
	Fax No: (403) 216-0989



REPORT OF UNEXPLODED CHARGES

Program: South Tabacco 3D		Permit No 970108	
Licensee: Whiting Oil & Gas		Permittee: Tesla Exploration Ltd.	
Drilling Contractor: Summit Drilling		Driller / Shooter: Robert Gustafson / C J Petterson	
Line No: 637		Shotpoint No: 125-A	
Location: Approx. 3 miles SE of Whatford City, North Dakota			
Latitude	47 Degrees	47 Minutes	49.13 Seconds N
Longitude	103 Degrees	20 Minutes	25.85 Seconds W
Co-ordinate System Used: NAD 27 XX or NAD 83			
Hole Depth:	25 ft	Charge Depth	25 ft
Charge Size:	5 lbs.	Number of Caps	1
Type of Charge (plastic/paper, NG/Watergel, ect).:		NG/Watergel	
Date Drilled/Loaded:	November 23rd, 2005	Date of Misfire	N/A
Was shotpoint offset from station flag? If yes, give distance and direction:			20 ft North
Condition in which shotpoint was left:			
Abandoned			
Remarks/Action taken:			
Cap lead were cut			

Name: F. Dominguez	Title: Field Administrator
Signature: <i>F. Dominguez</i>	Company: Tesla Exploration Ltd.
Date: 1-12-06	Telephone No: (403) 216-0999
	Fax No: (403) 216-0989



AFFIDAVIT OF PLUGGING (HOLE PLUGGER)

Montana
STATE OF NORTH DAKOTA)
Richland NT)
COUNTY OF McKenzie)

Before me, Douglas A Lang, a Notary Public in and for the said County and State, this day personally appeared Terry Williams

who being first duly sworn, deposes and says that (s)he is employed by Thermal Drill Inc (South Tobacco 3-D), that (s)he has read North Dakota Century Code Section 38-08.1 and that the foregoing seismic project has been plugged in accordance with North Dakota Administrative Code Rule 43-02-12 and that the statements on the attached documents are true.

Thermal Drill Inc
Terry Williams
Hole Plugger Representative

Subscribed in my presence and sworn before me this 6th day of December, 2005.

Notary Public Douglas A Lang

My Commission Expires 4-19-2007



GEOPHYSICAL EXPLORATION PERMIT

INDUSTRIAL COMMISSION OF NORTH DAKOTA
 OIL AND GAS DIVISION
 600 EAST BOULEVARD DEPT 405
 BISMARCK, ND 58505-0840
 SFN 51459 (03-2005)

1) a. Company Tesla Exploration Ltd. U.S.A.		Address P.O.Box 1610 Havre,Mt. 59501	
Contact Brian Korol		Telephone (403) 216-1860	Fax (403) 216-0989
Surety Company Liberty Mutual Insurance Company		Bond Amount \$50,000.00	Bond Number 965002143
2) a. Subcontractor(s) Midcon Permit Services (Permits)		Address 12877 W 78th Circle,Arvada,Co.80005	
b. Subcontractor(s) E.C.S. INC. (SURVEY)		Address 1101-5th ST. S.W. Sidney, MT. 59270	
c. Subcontractor(s) Summit Drilling (Drilling)		Address HC 52 Box 2018 Froid, Mt. 59266	
3) Party Manager Larry Smith		Address Williston, N.D.	
4) Project Name or Line Numbers SOUTH Tobacco 3D			
5) Exploration Method (Shot Hole, Non-Explosive, 2D, 3D) Shot Hole 3D			
6) Approximate Drilling Start Date Oct 18/05		Approximate Completion Date Oct 24/05	

THE COMMISSION MUST BE NOTIFIED AT LEAST 24 HOURS IN ADVANCE OF COMMENCEMENT OF DRILL/PLUG OPERATIONS

7) Location of Proposed Project - County MCKENZIE County.			
Section(s), Township(s) & Range(s)	Sec. 7,8,9,10,11,14,15,16,17	T. 150 N	R. 99 W
	Sec. 18,19,20,21,22,23	T. 150 N	R. 99 W
	Sec. 26,27,28,29,30	T. 150 N	R. 99 W
	Sec.	T.	R.
8) Size of Hole 3 1/2 inch	Amt of Charge 5 Lbs.	Depth 40Ft.	Shots per MI.(sq.mi.) 75/sq.mi
No. of Mi. (sq.mi.) 15.0	Identifying Marks Used on Nonmetallic Plug		
Geophysical ID Permit # ?		a. Plugger ID Summit Dr.	b. Plugger ID
		c. Plugger ID	

9) Anticipated special drilling and plugging procedures?
NONE - BENTONITE FROM THE CHARGE TO WITHIN 2 TO 3 FT. FROM SURFACE. PLACE PLUG AND MIXTURE CONTAINING TO SURFACE.

10) Enclose a pre-plot map with proposed location of seismic program lines and powder mag.

Signed B.A. Korol	Title OPERATIONS SUPERVISOR. USA.	Date Sept 26/05
(This space for State office use)		Conditions of Approval if any
Permit No. 970108	Approval Date 9-30-05	See attached letter
Approved by [Signature]	Kellie Trickett	
Title Geophysical permit Manager		
County Approval Sent MCKENZIE		



Oil and Gas Division

Lynn D. Helms - Director Bruce E. Hicks - Assistant Director

Department of Mineral Resources

Lynn D. Helms - Director

North Dakota Industrial Commission

www.oilgas.nd.gov

September 30, 2005

Mr. Brian Korol
Tesla Exploration Ltd., U.S.A.
P. O. Box 1610
Havre, MT 59501

RE: Geophysical Exploration Permits # 97-0107, 97-0108, and 97-0109
 Wahoo 3D, South Tobacco 3D, and Pleasant Hill 3D
 Williams and Mckenzie Counties, North Dakota

Dear Mr. Korol:

Please be advised that we are in receipt of your Geophysical Exploration permit and have conditionally approved your permit effective for one year from September 28, 2005. Please review the following conditions for your permit:

1. A pre-program meeting with state seismic inspector Tom Torstenson may be required. You must contact him at 701-227-7436 (w) or 701-290-1546 (cell) at least 24 hours prior to any exploration operations.
2. All variances for distance restrictions are to be furnished, and a pre-plot map displaying any source points that do not comply with the distance restriction rule must be supplied to the inspector.
3. The post plot map must show all water wells, buildings, underground cisterns, pipelines, and flowing springs that fall within the program area and within one half mile of the perimeter of the program.
4. If available, a SEG P1 with all source and receiver points should be made available to the Oil and Gas Division upon filing of the seismic completion report within 30 days of the completion of the program.
5. It is required that within seven days of initial contact between the permitting agent and the operator of the land, the permitting agent shall provide the operator of the land and each landowner owning land within one-half mile [.80 kilometer] of the land on which geophysical exploration activities are to be conducted a written copy of section 38-08.1-04.1 and chapter 38-11.1. The permitting agent shall file an affidavit with this office confirming compliance with such notification.
6. The permitting agent shall notify the operator of the land at least seven days before the commencement of any geophysical exploration activity, unless waived by mutual agreement of both parties. The notice must include the approximate time schedule and the location of the planned activity.

Should you have any questions regarding this matter, feel free to contact me at 701-328-8020, or Tom Torstenson at the numbers listed in paragraph 1.

Sincerely,

Kelly Triplett
Geophysical Permit Manager



Oil and Gas Division

Lynn D. Helms - Director Bruce F. Hicks - Assistant Director

Department of Mineral Resources

Lynn D. Helms - Director

North Dakota Industrial Commission

www.oilgas.nd.gov

September 30, 2005

The Honorable Frances M. Olson
McKenzie County Auditor
P.O. Box 543
Watford City, ND 58854

RE: Geophysical Exploration
Permit # 97-0108 and 97-0109

Dear Ms. Olson:

Pursuant to Section 38-08.1-04.2 of the North Dakota Century Code, please be advised that Tesla Exploration Ltd. U.S.A. was issued the above captioned permits on September 30, 2005 and will remain in effect for a period of one year.

Should you have any questions, please contact our office.

Sincerely,

Kelly Triplett
Geophysical Permit Manager